

GATESHEAD SCHOOLS FORUM AGENDA

Thursday, 11 January 2018 at 10.00 am in the Cowen Room, Dryden Centre

From the Chief Executive, Sheena Ramsey

Item	Business
1	Apologies
2	Minutes (Pages 3 - 4) The Forum is asked to approve as a correct record the minutes of the last meeting held on 19 December 2017
3	De-Delegation Primary Behaviour Support Services (Pages 5 - 12) Jeanne Pratt, Care Wellbeing and Learning
4	Secondary Behaviour Support Services (Pages 13 - 16) Jeanne Pratt, Care Wellbeing and Learning
5	DSG Funding Settlement (Pages 17 - 20) Carole Smith, Corporate Resources
6	Mainstream Schools Funding (Pages 21 - 26) Carole Smith, Corporate Resources
7	Date and Time of Next Meeting Thursday 8 February 2018 at 2.00pm

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GATESHEAD METROPOLITAN BOROUGH COUNCIL

GATESHEAD SCHOOLS FORUM MEETING

Tuesday, 19 December 2017

PRESENT:

Ken Childs (Chair)	Special Schools Governors
Sarah Diggle	Primary Governors
Julie Goodfellow	Primary Academy Headteachers
Steve Haigh	Secondary Academy Headteachers
Peter Lague	Trade Union Representative
Mustafaa Malik	Primary Headteachers
Elaine Pickering	Secondary Governors
Andrew Ramanandi	Primary Headteachers
Chris Richardson	Secondary Headteachers
Louise Levy	Secondary Academy Headteachers

IN ATTENDANCE:

Carole Smith	Corporate Resources
Rosalyn Patterson	Corporate Services and Governance

1 APOLOGIES

Apologies for absence were received from Matt Younger, Denise Kilner, Ethel Mills, Christine Ingle, Clive Wisby, Allan Symons, Nick Hurn and Cllr Chris McHugh.

2 MINUTES

The minutes of the meeting held on 7 December 2017 were agreed as a correct record subject to Steve Haigh and Andy Ramanandi being recorded as present.

3 MAINSTREAM SCHOOLS FUNDING CONSULTATION RESULTS

The Forum received the results from the Mainstream School Funding consultation. It was reported that 10 consultation responses were received and responses were positive, with between 80-100% agreement per question.

The proposed proforma was provided. The new APT has been received and it was noted that mobility factor can be disappplied, however in order to do so an application to disapply the regs needed to be made by 31st November 2017.

It was noted that, based on the expected settlement, the formula looks affordable with no capping and further funding to give out (approximately £100,000 - £120,000).

RESOLVED - (i) That the Schools Forum noted the consultation

responses and comments.

- (ii) That the Schools Forum approved the proposed formula.

4 DATE AND TIME OF NEXT MEETING

The date and time of the next meeting is Thursday 11 January 2018 at 10.00am.

TITLE OF REPORT: De – Delegation Options

Purpose of the Report

Over the past several years Schools Forum has agreed to the de-delegation of primary funding to support the existing Primary Behaviour Support Team (formally In School Support).

Background

1. This report builds on the report from 7 December on de-delegation of the Primary Behaviour Support Team.

Primary Behaviour Support Team

2. The Primary Behaviour Support Team work with primary schools, mainly, but not exclusively on early intervention in the area of behaviour. The team consists of 4 special needs teaching assistants and two teachers. They work principally with primary aged children in their school setting offering direct intervention and support with children alongside consultancy for primary Headteachers and teaching staff. This work includes assessment of pupils' needs, strategies, whole class modelling, small group and individual support and training for staff where this is identified as a need.
3. The work of the team is non statutory and since April 2013, the special needs support assistants element of the team has been subject to a buy back arrangement.
4. The buy-back was calculated on the basis of a 100% uptake by the primary schools.
5. Since 2013 funding has also been provided from the High Needs Block for the two teacher posts (to maintain consultancy and guidance for all primaries).
6. Following feedback from Schools Forum on the amount of support available, the below proposal has been made for primary schools to consider and provide feedback for a final decision on de-delegation in January 2018.

Proposal

7. It is proposed that Schools Forum consider the following options for additional de-delegation funding for 2018/19
 - a. Option 1- to provide for an additional teaching member of the team; this would result in:

- i. Limited or no waiting list-the current waiting list has 16 children on it
- ii. Short 'consultation/advice sessions' to schools
- iii. Quicker turnaround of assessments
 - 1. Assessments currently take upwards of 6 weeks and include:
 - a. Initial observations/assessment, follow-up up assessment
 - b. Discussion with parents
 - c. Discussion with school staff
 - d. Development of a behaviour plan
 - e. Report writing
 - f. In addition teachers attend TAF/CAF/CP and strategy mtgs as well as provide advice for ECHP and reviews
- iv. More flexibility and capacity to respond to 'emergencies' in schools including those at risk of a permanent exclusion
- v. Increased training to provided to schools to complement the training offered by EP, areas may include;
 - 1. practical behaviour management strategies including
 - a. Why cant I sit still? And what to do about it
 - b. Why cant I do as I am told? And what to do about it
 - c. Why do I lash out? And what to do about it
 - d. Why do I crave attention? And what to do about it
 - 2. modelling of approparite behaviour management with whole class; circle time etc
 - 3. increased early years focus in partnership with the Early Years team
- b. Option 2-to provide for an additional TA; this would result in
 - i. Increasing flexibility to provide direct in class support to children in crisis and/or at risk of permanent exclusion
 - ii. Increasing flexibility to provide direct in class, 1-1 and small group work as early intervention
 - iii. Increasing flexibility to provide for more direct 1-1 support and modelling of behaviour management of individual children on a 1-1 basis
 - iv. Greater focus/ support for behaviour in reception/early years
- c. Option 3-to provide for 2 additonal TA's; this would increase the capacity as set out in option 2
- d. Option 4-a combination of any of the above Options

8. Proposed cost of this de-delegation would be:-

	Teachers	TA's	Basic Entitlement	Low Attainment	Total
Current	0	4	£3.00	£19.00	£114,293.36
Additional Teacher	1	4	£5.00	£27.00	£173,017.83
Additional TA	0	5	£4.00	£25.00	£151,143.21
Additional 2 TA	0	6	£5.00	£29.00	£180,505.45
Additional Teacher & 2 TA	1	6	£6.50	£38.00	£235,780.22

Appendices 1 to 5 shows both the currently agreed and the total de-delegation with the additional Primary Behaviour Support teacher and special needs assistants (SNA).

Recommendations

9. That School Forum seeks feedback from mainstream maintained primary schools on the additional de-delegation for the Primary Behaviour Support Team to provide an additional teacher and additional special needs assistants.

For the following reason(s):

10. To ensure that all children and young people in Gateshead receive an education that is suitable and appropriate to their needs and abilities.
11. To enable schools to receive the support to accurately identify the needs of children and young people and implement support strategies as/when appropriate

CONTACT: Jeanne Pratt

ext. 8644

Appendix 1 Current De-delegation (based upon updated data set) 4 SNA

Per Pupil Amount		£3.00	£19.00	
School Name	Low Attainment (P) Funding	Basic Entitlement	Low Attainment	Total
	£2,193,446	£43,161.00	£71,132.36	£114,293.36
Carr Hill Community Primary School	£80,630.70	£909.00	£2,719.51	£3,628.51
Kelvin Grove Community Primary School	£63,730.55	£900.00	£2,149.50	£3,049.50
South Street Community Primary School	£48,962.83	£777.00	£1,651.42	£2,428.42
Bede Community Primary School	£52,301.37	£561.00	£1,764.02	£2,325.02
Oakfield Junior School	£24,690.40	£705.00	£832.76	£1,537.76
Larkspur Community Primary School	£29,614.05	£417.00	£998.82	£1,415.82
Oakfield Infant School	£13,604.42	£540.00	£458.85	£998.85
Ravensthorpe Terrace Primary School	£17,248.38	£843.00	£581.75	£1,424.75
Portobello Primary School	£29,000.39	£606.00	£978.13	£1,584.13
Birtley East Community Primary School	£36,047.38	£639.00	£1,215.81	£1,854.81
Dunston Hill Community Primary School	£57,445.71	£1,173.00	£1,937.53	£3,110.53
Emmaville Primary School	£31,820.79	£990.00	£1,073.25	£2,063.25
High Spennithwaite Primary School	£22,498.11	£504.00	£758.82	£1,262.82
Swalwell Primary School	£34,088.11	£507.00	£1,149.72	£1,656.72
Winlaton West Lane Community Primary School	£46,464.22	£1,020.00	£1,567.15	£2,587.15
Greenside Primary School	£16,934.65	£549.00	£571.17	£1,120.17
Blaydon West Primary School	£16,756.81	£417.00	£565.17	£982.17
Front Street Community Primary School	£55,365.80	£1,224.00	£1,867.38	£3,091.38
Highfield Community Primary School	£18,239.26	£330.00	£615.17	£945.17
Ryton Community Infant School	£8,202.08	£312.00	£276.64	£588.64
Ryton Junior School	£15,504.97	£516.00	£522.95	£1,038.95
Washingwell Community Primary School	£20,922.81	£459.00	£705.68	£1,164.68
Bill Quay Primary School	£26,464.48	£639.00	£892.59	£1,531.59
Falla Park Community Primary School	£39,930.72	£669.00	£1,346.78	£2,015.78
Brandling Primary School	£26,535.08	£447.00	£894.98	£1,341.98
Lingey House Primary School	£63,862.38	£1,194.00	£2,153.95	£3,347.95
The Drive Community Primary School	£27,825.21	£549.00	£938.49	£1,487.49
White Mere Community Primary School	£20,038.74	£411.00	£675.87	£1,086.87
Clover Hill Community Primary School	£21,720.09	£621.00	£732.58	£1,353.58
Crookhill Community Primary School	£26,676.94	£558.00	£899.76	£1,457.76
Brighton Avenue Primary School	£52,372.88	£873.00	£1,766.43	£2,639.43
Lobley Hill Primary School	£52,435.73	£1,176.00	£1,768.55	£2,944.55
Wardley Primary School	£53,952.93	£837.00	£1,819.72	£2,656.72
Glynwood Community Primary School	£54,694.53	£1,086.00	£1,844.74	£2,930.74
Barley Mow Primary School	£20,886.57	£504.00	£704.46	£1,208.46
Windy Nook Primary School	£41,201.33	£879.00	£1,389.64	£2,268.64
Colegate Community Primary School	£21,274.88	£498.00	£717.56	£1,215.56
Roman Road Primary School	£25,656.26	£525.00	£865.33	£1,390.33
Fellside Community Primary School	£19,622.66	£627.00	£661.83	£1,288.83
Fell Dyke Community Primary School	£53,632.17	£828.00	£1,808.91	£2,636.91
Caedmon Community Primary School	£44,395.98	£615.00	£1,497.39	£2,112.39
Kells Lane Primary School	£24,050.67	£1,254.00	£811.18	£2,065.18
Chopwell Primary School	£48,136.77	£645.00	£1,623.56	£2,268.56
Parkhead Community Primary School	£51,468.88	£981.00	£1,735.94	£2,716.94
St Aidan's Church of England Primary School	£42,786.18	£606.00	£1,443.09	£2,049.09
Harlow Green Community Primary School	£48,942.04	£1,161.00	£1,650.72	£2,811.72
Rowlands Gill Community Primary School	£33,461.31	£831.00	£1,128.58	£1,959.58
Whickham Parochial Church of England Primary	£18,139.23	£630.00	£611.80	£1,241.80
Corpus Christi Catholic Primary School	£33,308.03	£600.00	£1,123.41	£1,723.41
St Joseph's Roman Catholic Voluntary Aided Pri	£30,954.29	£594.00	£1,044.03	£1,638.03
St Oswald's Roman Catholic Voluntary Aided Pri	£26,833.86	£564.00	£905.05	£1,469.05
St Peter's Roman Catholic Voluntary Aided Prim	£24,054.19	£630.00	£811.30	£1,441.30
St Anne's Catholic Primary School	£18,084.46	£381.00	£609.95	£990.95
St Joseph's Catholic Junior School, Birtley	£18,984.44	£345.00	£640.31	£985.31
St Joseph's Catholic Infant School, Birtley	£9,477.54	£246.00	£319.66	£565.66
St Agnes' Catholic Primary School	£23,743.09	£597.00	£800.81	£1,397.81
St Joseph's Roman Catholic Voluntary Aided Pri	£14,555.11	£336.00	£490.91	£826.91
St Mary and St Thomas Aquinas Catholic Primary	£17,441.07	£639.00	£588.25	£1,227.25
St Philip Neri Roman Catholic Primary School	£26,935.72	£543.00	£908.49	£1,451.49
St Joseph's Catholic Primary School, Blaydon	£30,148.24	£630.00	£1,016.84	£1,646.84
St Mary's Roman Catholic Primary School	£24,048.07	£615.00	£811.09	£1,426.09
St Alban's Catholic Primary School	£44,604.95	£624.00	£1,504.44	£2,128.44
St Augustine's Catholic Primary School	£47,422.86	£924.00	£1,599.48	£2,523.48
St Wilfrid's Roman Catholic Voluntary Aided Pri	£18,165.28	£612.68	£963.68	£1,576.36

Appendix 2 - Option 1 De-delegation 4 SNA and 1 teacher

Per Pupil Amount		£5.00	£27.00	
School Name	Low Attainment (P) Funding	Basic Entitlement	Low Attainment (P)	Total
	£2,193,446	£71,935.00	£101,083	£173,018
Carr Hill Community Primary School	£80,630.70	£1,515.00	£3,864.57	£5,379.57
Kelvin Grove Community Primary School	£63,730.55	£1,500.00	£3,054.56	£4,554.56
South Street Community Primary School	£48,962.83	£1,295.00	£2,346.75	£3,641.75
Bede Community Primary School	£52,301.37	£935.00	£2,506.77	£3,441.77
Oakfield Junior School	£24,690.40	£1,175.00	£1,183.39	£2,358.39
Larkspur Community Primary School	£29,614.05	£695.00	£1,419.38	£2,114.38
Oakfield Infant School	£13,604.42	£900.00	£652.05	£1,552.05
Ravensworth Terrace Primary School	£17,248.38	£1,405.00	£826.70	£2,231.70
Portobello Primary School	£29,000.39	£1,010.00	£1,389.97	£2,399.97
Birtley East Community Primary School	£36,047.38	£1,065.00	£1,727.73	£2,792.73
Dunston Hill Community Primary School	£57,445.71	£1,955.00	£2,753.33	£4,708.33
Emmaville Primary School	£31,820.79	£1,650.00	£1,525.15	£3,175.15
High Spen Primary School	£22,498.11	£840.00	£1,078.32	£1,918.32
Swalwell Primary School	£34,088.11	£845.00	£1,633.82	£2,478.82
Winlaton West Lane Community Primary School	£46,464.22	£1,700.00	£2,227.00	£3,927.00
Greenside Primary School	£16,934.65	£915.00	£811.67	£1,726.67
Blaydon West Primary School	£16,756.81	£695.00	£803.14	£1,498.14
Front Street Community Primary School	£55,365.80	£2,040.00	£2,653.64	£4,693.64
Highfield Community Primary School	£18,239.26	£550.00	£874.19	£1,424.19
Ryton Community Infant School	£8,202.08	£520.00	£393.12	£913.12
Ryton Junior School	£15,504.97	£860.00	£743.14	£1,603.14
Washingwell Community Primary School	£20,922.81	£765.00	£1,002.82	£1,767.82
Bill Quay Primary School	£26,464.48	£1,065.00	£1,268.42	£2,333.42
Falla Park Community Primary School	£39,930.72	£1,115.00	£1,913.85	£3,028.85
Brandling Primary School	£26,535.08	£745.00	£1,271.81	£2,016.81
Lingey House Primary School	£63,862.38	£1,990.00	£3,060.88	£5,050.88
The Drive Community Primary School	£27,825.21	£915.00	£1,333.64	£2,248.64
White Mere Community Primary School	£20,038.74	£685.00	£960.44	£1,645.44
Clover Hill Community Primary School	£21,720.09	£1,035.00	£1,041.03	£2,076.03
Crookhill Community Primary School	£26,676.94	£930.00	£1,278.61	£2,208.61
Brighton Avenue Primary School	£52,372.88	£1,455.00	£2,510.19	£3,965.19
Lobley Hill Primary School	£52,435.73	£1,960.00	£2,513.21	£4,473.21
Wardley Primary School	£53,952.93	£1,395.00	£2,585.92	£3,980.92
Glynwood Community Primary School	£54,694.53	£1,810.00	£2,621.47	£4,431.47
Barley Mow Primary School	£20,886.57	£840.00	£1,001.08	£1,841.08
Windy Nook Primary School	£41,201.33	£1,465.00	£1,974.75	£3,439.75
Colegate Community Primary School	£21,274.88	£830.00	£1,019.69	£1,849.69
Roman Road Primary School	£25,656.26	£875.00	£1,229.69	£2,104.69
Fellside Community Primary School	£19,622.66	£1,045.00	£940.50	£1,985.50
Fell Dyke Community Primary School	£53,632.17	£1,380.00	£2,570.55	£3,950.55
Caedmon Community Primary School	£44,395.98	£1,025.00	£2,127.87	£3,152.87
Kells Lane Primary School	£24,050.67	£2,090.00	£1,152.73	£3,242.73
Chopwell Primary School	£48,136.77	£1,075.00	£2,307.16	£3,382.16
Parkhead Community Primary School	£51,468.88	£1,635.00	£2,466.87	£4,101.87
St Aidan's Church of England Primary School	£42,786.18	£1,010.00	£2,050.71	£3,060.71
Harlow Green Community Primary School	£48,942.04	£1,935.00	£2,345.76	£4,280.76
Rowlands Gill Community Primary School	£33,461.31	£1,385.00	£1,603.78	£2,988.78
Whickham Parochial Church of England Primary School	£18,139.23	£1,050.00	£869.40	£1,919.40
Corpus Christi Catholic Primary School	£33,308.03	£1,000.00	£1,596.43	£2,596.43
St Joseph's Roman Catholic Voluntary Aided Primary School	£30,954.29	£990.00	£1,483.62	£2,473.62
St Oswald's Roman Catholic Voluntary Aided Primary School	£26,833.86	£940.00	£1,286.13	£2,226.13
St Peter's Roman Catholic Voluntary Aided Primary School	£24,054.19	£1,050.00	£1,152.90	£2,202.90
St Anne's Catholic Primary School	£18,084.46	£635.00	£866.77	£1,501.78
St Joseph's Catholic Junior School, Birtley	£18,984.44	£575.00	£909.91	£1,484.91
St Joseph's Catholic Infant School, Birtley	£9,477.54	£410.00	£454.25	£864.25
St Agnes' Catholic Primary School	£23,743.09	£995.00	£1,137.99	£2,132.99
St Joseph's Roman Catholic Voluntary Aided Primary School	£14,555.11	£560.00	£697.62	£1,257.62
St Mary and St Thomas Aquinas Catholic Primary School	£17,441.07	£1,065.00	£835.94	£1,900.94
St Philip Neri Roman Catholic Primary School	£26,935.72	£905.00	£1,291.01	£2,196.01
St Joseph's Catholic Primary School, Blaydon	£30,148.24	£1,050.00	£1,444.98	£2,494.98
St Mary's Roman Catholic Primary School	£24,048.07	£1,025.00	£1,152.61	£2,177.61
St Alban's Catholic Primary School	£44,604.95	£1,040.00	£2,137.88	£3,177.88
St Augustine's Catholic Primary School	£47,422.86	£1,540.00	£2,272.94	£3,812.94
St Wilfrid's Roman Catholic Voluntary Aided Primary School	£18,165.28	£585.00	£870.65	£1,455.65

Appendix 3 - Option 2 De-delegation 5 SNA

Per Pupil Amount		£4.00	£25.00	
School Name	Low Attainment (P) Funding	Basic Entitlement	Low Attainment	Total
	£2,193,446	£57,548.00	£93,595.21	£151,143.21
Carr Hill Community Primary School	£80,630.70	£1,212.00	£3,578.31	£4,790.31
Kelvin Grove Community Primary School	£63,730.55	£1,200.00	£2,828.30	£4,028.30
South Street Community Primary School	£48,962.83	£1,036.00	£2,172.92	£3,208.92
Bede Community Primary School	£52,301.37	£748.00	£2,321.08	£3,069.08
Oakfield Junior School	£24,690.40	£940.00	£1,095.73	£2,035.73
Larkspur Community Primary School	£29,614.05	£556.00	£1,314.24	£1,870.24
Oakfield Infant School	£13,604.42	£720.00	£603.75	£1,323.75
Ravensworth Terrace Primary School	£17,248.38	£1,124.00	£765.47	£1,889.47
Portobello Primary School	£29,000.39	£808.00	£1,287.01	£2,095.01
Birtley East Community Primary School	£36,047.38	£852.00	£1,599.75	£2,451.75
Dunston Hill Community Primary School	£57,445.71	£1,564.00	£2,549.38	£4,113.38
Emmaville Primary School	£31,820.79	£1,320.00	£1,412.17	£2,732.17
High Spen Primary School	£22,498.11	£672.00	£998.44	£1,670.44
Swalwell Primary School	£34,088.11	£676.00	£1,512.79	£2,188.79
Winlaton West Lane Community Primary School	£46,464.22	£1,360.00	£2,062.03	£3,422.03
Greenside Primary School	£16,934.65	£732.00	£751.54	£1,483.54
Blaydon West Primary School	£16,756.81	£556.00	£743.65	£1,299.65
Front Street Community Primary School	£55,365.80	£1,632.00	£2,457.08	£4,089.08
Highfield Community Primary School	£18,239.26	£440.00	£809.44	£1,249.44
Ryton Community Infant School	£8,202.08	£416.00	£364.00	£780.00
Ryton Junior School	£15,504.97	£688.00	£688.09	£1,376.09
Washingwell Community Primary School	£20,922.81	£612.00	£928.53	£1,540.53
Bill Quay Primary School	£26,464.48	£852.00	£1,174.47	£2,026.47
Falla Park Community Primary School	£39,930.72	£892.00	£1,772.08	£2,664.08
Brandling Primary School	£26,535.08	£596.00	£1,177.60	£1,773.60
Lingey House Primary School	£63,862.38	£1,592.00	£2,834.15	£4,426.15
The Drive Community Primary School	£27,825.21	£732.00	£1,234.85	£1,966.85
White Mere Community Primary School	£20,038.74	£548.00	£889.30	£1,437.30
Clover Hill Community Primary School	£21,720.09	£828.00	£963.91	£1,791.91
Crookhill Community Primary School	£26,676.94	£744.00	£1,183.89	£1,927.89
Brighton Avenue Primary School	£52,372.88	£1,164.00	£2,324.25	£3,488.25
Lobley Hill Primary School	£52,435.73	£1,568.00	£2,327.04	£3,895.04
Wardley Primary School	£53,952.93	£1,116.00	£2,394.37	£3,510.37
Glynwood Community Primary School	£54,694.53	£1,448.00	£2,427.29	£3,875.29
Barley Mow Primary School	£20,886.57	£672.00	£926.92	£1,598.92
Windy Nook Primary School	£41,201.33	£1,172.00	£1,828.47	£3,000.47
Colegate Community Primary School	£21,274.88	£664.00	£944.16	£1,608.16
Roman Road Primary School	£25,656.26	£700.00	£1,138.60	£1,838.60
Fellside Community Primary School	£19,622.66	£836.00	£870.83	£1,706.83
Fell Dyke Community Primary School	£53,632.17	£1,104.00	£2,380.14	£3,484.14
Caedmon Community Primary School	£44,395.98	£820.00	£1,970.25	£2,790.25
Kells Lane Primary School	£24,050.67	£1,672.00	£1,067.34	£2,739.34
Chopwell Primary School	£48,136.77	£860.00	£2,136.26	£2,996.26
Parkhead Community Primary School	£51,468.88	£1,308.00	£2,284.14	£3,592.14
St Aidan's Church of England Primary School	£42,786.18	£808.00	£1,898.81	£2,706.81
Harlow Green Community Primary School	£48,942.04	£1,548.00	£2,172.00	£3,720.00
Rowlands Gill Community Primary School	£33,461.31	£1,108.00	£1,484.98	£2,592.98
Whickham Parochial Church of England Primary School	£18,139.23	£840.00	£805.00	£1,645.00
Corpus Christi Catholic Primary School	£33,308.03	£800.00	£1,478.18	£2,278.18
St Joseph's Roman Catholic Voluntary Aided Primary School	£30,954.29	£792.00	£1,373.72	£2,165.72
St Oswald's Roman Catholic Voluntary Aided Primary School	£26,833.86	£752.00	£1,190.86	£1,942.86
St Peter's Roman Catholic Voluntary Aided Primary School	£24,054.19	£840.00	£1,067.50	£1,907.50
St Anne's Catholic Primary School	£18,084.46	£508.00	£802.57	£1,310.57
St Joseph's Catholic Junior School, Birtley	£18,984.44	£460.00	£842.51	£1,302.51
St Joseph's Catholic Infant School, Birtley	£9,477.54	£328.00	£420.60	£748.60
St Agnes' Catholic Primary School	£23,743.09	£796.00	£1,053.69	£1,849.69
St Joseph's Roman Catholic Voluntary Aided Primary School	£14,555.11	£448.00	£645.94	£1,093.94
St Mary and St Thomas Aquinas Catholic Primary School	£17,441.07	£852.00	£774.02	£1,626.02
St Philip Neri Roman Catholic Primary School	£26,935.72	£724.00	£1,195.38	£1,919.38
St Joseph's Catholic Primary School, Blaydon	£30,148.24	£840.00	£1,337.95	£2,177.95
St Mary's Roman Catholic Primary School	£24,048.07	£820.00	£1,067.23	£1,887.23
St Alban's Catholic Primary School	£44,604.95	£832.00	£1,979.52	£2,811.52
St Augustine's Catholic Primary School	£47,422.86	£1,232.00	£2,104.58	£3,336.58
St Wilfrid's Roman Catholic Voluntary Aided Primary School	£18,165.28	£468.00	£806.16	£1,274.16

Appendix 4 - Option 3 De-delegation 6 SNA

Per Pupil Amount		£5.00	£29.00	
School Name	Low Attainment (P) Funding	Basic Entitlement	Low Attainment	Total
	£2,193,446	£71,935.00	£108,570.45	£180,505.45
Carr Hill Community Primary School	£80,630.70	£1,515.00	£4,150.84	£5,665.84
Kelvin Grove Community Primary School	£63,730.55	£1,500.00	£3,280.82	£4,780.82
South Street Community Primary School	£48,962.83	£1,295.00	£2,520.59	£3,815.59
Bede Community Primary School	£52,301.37	£935.00	£2,692.45	£3,627.45
Oakfield Junior School	£24,690.40	£1,175.00	£1,271.05	£2,446.05
Larkspur Community Primary School	£29,614.05	£695.00	£1,524.52	£2,219.52
Oakfield Infant School	£13,604.42	£900.00	£700.35	£1,600.35
Ravensworth Terrace Primary School	£17,248.38	£1,405.00	£887.94	£2,292.94
Portobello Primary School	£29,000.39	£1,010.00	£1,492.93	£2,502.93
Birtley East Community Primary School	£36,047.38	£1,065.00	£1,855.70	£2,920.70
Dunston Hill Community Primary School	£57,445.71	£1,955.00	£2,957.28	£4,912.28
Emmaville Primary School	£31,820.79	£1,650.00	£1,638.12	£3,288.12
High Spen Primary School	£22,498.11	£840.00	£1,158.19	£1,998.19
Swalwell Primary School	£34,088.11	£845.00	£1,754.84	£2,599.84
Winlaton West Lane Community Primary School	£46,464.22	£1,700.00	£2,391.96	£4,091.96
Greenside Primary School	£16,934.65	£915.00	£871.79	£1,786.79
Blaydon West Primary School	£16,756.81	£695.00	£862.63	£1,557.63
Front Street Community Primary School	£55,365.80	£2,040.00	£2,850.21	£4,890.21
Highfield Community Primary School	£18,239.26	£550.00	£938.95	£1,488.95
Ryton Community Infant School	£8,202.08	£520.00	£422.24	£942.24
Ryton Junior School	£15,504.97	£860.00	£798.19	£1,658.19
Washingwell Community Primary School	£20,922.81	£765.00	£1,077.10	£1,842.10
Bill Quay Primary School	£26,464.48	£1,065.00	£1,362.38	£2,427.38
Falla Park Community Primary School	£39,930.72	£1,115.00	£2,055.62	£3,170.62
Brandling Primary School	£26,535.08	£745.00	£1,366.02	£2,111.02
Lingey House Primary School	£63,862.38	£1,990.00	£3,287.61	£5,277.61
The Drive Community Primary School	£27,825.21	£915.00	£1,432.43	£2,347.43
White Mere Community Primary School	£20,038.74	£685.00	£1,031.59	£1,716.59
Clover Hill Community Primary School	£21,720.09	£1,035.00	£1,118.14	£2,153.14
Crookhill Community Primary School	£26,676.94	£930.00	£1,373.32	£2,303.32
Brighton Avenue Primary School	£52,372.88	£1,455.00	£2,696.13	£4,151.13
Lobley Hill Primary School	£52,435.73	£1,960.00	£2,699.37	£4,659.37
Wardley Primary School	£53,952.93	£1,395.00	£2,777.47	£4,172.47
Glynwood Community Primary School	£54,694.53	£1,810.00	£2,815.65	£4,625.65
Barley Mow Primary School	£20,886.57	£840.00	£1,075.23	£1,915.23
Windy Nook Primary School	£41,201.33	£1,465.00	£2,121.03	£3,586.03
Colegate Community Primary School	£21,274.88	£830.00	£1,095.22	£1,925.22
Roman Road Primary School	£25,656.26	£875.00	£1,320.77	£2,195.77
Fellside Community Primary School	£19,622.66	£1,045.00	£1,010.17	£2,055.17
Fell Dyke Community Primary School	£53,632.17	£1,380.00	£2,760.96	£4,140.96
Caedmon Community Primary School	£44,395.98	£1,025.00	£2,285.49	£3,310.49
Kells Lane Primary School	£24,050.67	£2,090.00	£1,238.12	£3,328.12
Chopwell Primary School	£48,136.77	£1,075.00	£2,478.06	£3,553.06
Parkhead Community Primary School	£51,468.88	£1,635.00	£2,649.60	£4,284.60
St Aidan's Church of England Primary School	£42,786.18	£1,010.00	£2,202.62	£3,212.62
Harlow Green Community Primary School	£48,942.04	£1,935.00	£2,519.52	£4,454.52
Rowlands Gill Community Primary School	£33,461.31	£1,385.00	£1,722.57	£3,107.57
Whickham Parochial Church of England Primary School	£18,139.23	£1,050.00	£933.80	£1,983.80
Corpus Christi Catholic Primary School	£33,308.03	£1,000.00	£1,714.68	£2,714.68
St Joseph's Roman Catholic Voluntary Aided Primary School	£30,954.29	£990.00	£1,593.51	£2,583.51
St Oswald's Roman Catholic Voluntary Aided Primary School	£26,833.86	£940.00	£1,381.40	£2,321.40
St Peter's Roman Catholic Voluntary Aided Primary School	£24,054.19	£1,050.00	£1,238.30	£2,288.30
St Anne's Catholic Primary School	£18,084.46	£635.00	£930.98	£1,565.98
St Joseph's Catholic Junior School, Birtley	£18,984.44	£575.00	£977.31	£1,552.31
St Joseph's Catholic Infant School, Birtley	£9,477.54	£410.00	£487.90	£897.90
St Agnes' Catholic Primary School	£23,743.09	£995.00	£1,222.28	£2,217.28
St Joseph's Roman Catholic Voluntary Aided Primary School	£14,555.11	£560.00	£749.29	£1,309.29
St Mary and St Thomas Aquinas Catholic Primary School	£17,441.07	£1,065.00	£897.86	£1,962.86
St Philip Neri Roman Catholic Primary School	£26,935.72	£905.00	£1,386.64	£2,291.64
St Joseph's Catholic Primary School, Blaydon	£30,148.24	£1,050.00	£1,552.02	£2,602.02
St Mary's Roman Catholic Primary School	£24,048.07	£1,025.00	£1,237.99	£2,262.99
St Alban's Catholic Primary School	£44,604.95	£1,040.00	£2,296.24	£3,336.24
St Augustine's Catholic Primary School	£47,422.86	£1,540.00	£2,441.31	£3,981.31
St Wilfrid's Roman Catholic Voluntary Aided Primary School	£18,165.28	£585.00	£935.14	£1,520.14

Appendix 5 - Option 4 De-delegation 6 SNA and 1 Teacher

Per Pupil Amount		£6.50	£38.00	
School Name	Low Attainment (P) Funding	Basic Entitlement	Low Attainment	Total
	£2,193,446	£93,515.50	£142,264.72	£235,780.22
Carr Hill Community Primary School	£80,630.70	£1,969.50	£5,439.03	£7,408.53
Kelvin Grove Community Primary School	£63,730.55	£1,950.00	£4,299.01	£6,249.01
South Street Community Primary School	£48,962.83	£1,683.50	£3,302.84	£4,986.34
Bede Community Primary School	£52,301.37	£1,215.50	£3,528.04	£4,743.54
Oakfield Junior School	£24,690.40	£1,527.50	£1,665.52	£3,193.02
Larkspur Community Primary School	£29,614.05	£903.50	£1,997.65	£2,901.15
Oakfield Infant School	£13,604.42	£1,170.00	£917.70	£2,087.70
Ravensworth Terrace Primary School	£17,248.38	£1,826.50	£1,163.51	£2,990.01
Portobello Primary School	£29,000.39	£1,313.00	£1,956.25	£3,269.25
Birtley East Community Primary School	£36,047.38	£1,384.50	£2,431.61	£3,816.11
Dunston Hill Community Primary School	£57,445.71	£2,541.50	£3,875.06	£6,416.56
Emmaville Primary School	£31,820.79	£2,145.00	£2,146.50	£4,291.50
High Spen Primary School	£22,498.11	£1,092.00	£1,517.63	£2,609.63
Swalwell Primary School	£34,088.11	£1,098.50	£2,299.45	£3,397.95
Winlaton West Lane Community Primary School	£46,464.22	£2,210.00	£3,134.29	£5,344.29
Greenside Primary School	£16,934.65	£1,189.50	£1,142.34	£2,331.84
Blaydon West Primary School	£16,756.81	£903.50	£1,130.35	£2,033.85
Front Street Community Primary School	£55,365.80	£2,652.00	£3,734.76	£6,386.76
Highfield Community Primary School	£18,239.26	£715.00	£1,230.35	£1,945.35
Ryton Community Infant School	£8,202.08	£676.00	£553.28	£1,229.28
Ryton Junior School	£15,504.97	£1,118.00	£1,045.90	£2,163.90
Washingwell Community Primary School	£20,922.81	£994.50	£1,411.37	£2,405.87
Bill Quay Primary School	£26,464.48	£1,384.50	£1,785.19	£3,169.69
Falla Park Community Primary School	£39,930.72	£1,449.50	£2,693.57	£4,143.07
Brandling Primary School	£26,535.08	£968.50	£1,789.95	£2,758.45
Lingey House Primary School	£63,862.38	£2,587.00	£4,307.90	£6,894.90
The Drive Community Primary School	£27,825.21	£1,189.50	£1,876.98	£3,066.48
White Mere Community Primary School	£20,038.74	£890.50	£1,351.73	£2,242.23
Clover Hill Community Primary School	£21,720.09	£1,345.50	£1,465.15	£2,810.65
Crookhill Community Primary School	£26,676.94	£1,209.00	£1,799.52	£3,008.52
Brighton Avenue Primary School	£52,372.88	£1,891.50	£3,532.87	£5,424.37
Lobley Hill Primary School	£52,435.73	£2,548.00	£3,537.11	£6,085.11
Wardley Primary School	£53,952.93	£1,813.50	£3,639.45	£5,452.95
Glynwood Community Primary School	£54,694.53	£2,353.00	£3,689.48	£6,042.48
Barley Mow Primary School	£20,886.57	£1,092.00	£1,408.93	£2,500.93
Windy Nook Primary School	£41,201.33	£1,904.50	£2,779.28	£4,683.78
Colegate Community Primary School	£21,274.88	£1,079.00	£1,435.12	£2,514.12
Roman Road Primary School	£25,656.26	£1,137.50	£1,730.67	£2,868.17
Fellside Community Primary School	£19,622.66	£1,358.50	£1,323.67	£2,682.17
Fell Dyke Community Primary School	£53,632.17	£1,794.00	£3,617.81	£5,411.81
Caedmon Community Primary School	£44,395.98	£1,332.50	£2,994.78	£4,327.28
Kells Lane Primary School	£24,050.67	£2,717.00	£1,622.36	£4,339.36
Chopwell Primary School	£48,136.77	£1,397.50	£3,247.11	£4,644.61
Parkhead Community Primary School	£51,468.88	£2,125.50	£3,471.89	£5,597.39
St Aidan's Church of England Primary School	£42,786.18	£1,313.00	£2,886.19	£4,199.19
Harlow Green Community Primary School	£48,942.04	£2,515.50	£3,301.44	£5,816.94
Rowlands Gill Community Primary School	£33,461.31	£1,800.50	£2,257.17	£4,057.67
Whickham Parochial Church of England Primary School	£18,139.23	£1,365.00	£1,223.60	£2,588.60
Corpus Christi Catholic Primary School	£33,308.03	£1,300.00	£2,246.83	£3,546.83
St Joseph's Roman Catholic Voluntary Aided Primary School	£30,954.29	£1,287.00	£2,088.05	£3,375.05
St Oswald's Roman Catholic Voluntary Aided Primary School	£26,833.86	£1,222.00	£1,810.11	£3,032.11
St Peter's Roman Catholic Voluntary Aided Primary School	£24,054.19	£1,365.00	£1,622.60	£2,987.60
St Anne's Catholic Primary School	£18,084.46	£825.50	£1,219.91	£2,045.41
St Joseph's Catholic Junior School, Birtley	£18,984.44	£747.50	£1,280.61	£2,028.11
St Joseph's Catholic Infant School, Birtley	£9,477.54	£533.00	£639.32	£1,172.32
St Agnes' Catholic Primary School	£23,743.09	£1,293.50	£1,601.61	£2,895.11
St Joseph's Roman Catholic Voluntary Aided Primary School	£14,555.11	£728.00	£981.83	£1,709.83
St Mary and St Thomas Aquinas Catholic Primary School	£17,441.07	£1,384.50	£1,176.50	£2,561.00
St Philip Neri Roman Catholic Primary School	£26,935.72	£1,176.50	£1,816.98	£2,993.48
St Joseph's Catholic Primary School, Blaydon	£30,148.24	£1,365.00	£2,033.68	£3,398.68
St Mary's Roman Catholic Primary School	£24,048.07	£1,332.50	£1,622.19	£2,954.69
St Alban's Catholic Primary School	£44,604.95	£1,352.00	£3,008.87	£4,360.87
St Augustine's Catholic Primary School	£47,422.86	£2,002.00	£3,198.96	£5,200.96
St Wilfrid's Roman Catholic Voluntary Aided Primary School	£18,165.28	£760.50	£1,225.36	£1,985.86

TITLE OF REPORT: Behaviour Support SLA- Options (Secondary)

Purpose of the Report

Over the past several years Schools Forum has agreed to the de-delegation of primary funding to support the existing Primary Behaviour Support Team (formally In School Support). This report considers a similar proposal for secondary schools/academies to consider a Service Level Agreement with regards to the establishment of a Secondary Behaviour Support Team.

Background

1. This report builds on the report from 7 December on de-delegation of the Primary Behaviour Support Team, offering a similar proposal to secondary schools/academies via an SLA.

Primary Behaviour Support Team

2. The Primary Behaviour Support Team work with primary schools, mainly, but not exclusively on early intervention in the area of behaviour. They work principally with primary aged children in their school setting offering direct intervention and support with children alongside consultancy for primary Headteachers and teaching staff. This work includes assessment of pupils' needs, strategies, whole class modelling, small group and individual support and training for staff where this is identified as a need.
3. The work of the team is non statutory and since April 2013, the special needs support assistants element of the team has been subject to a buy back arrangement.

Proposal

4. It is proposed that Schools Forum as a consultative body consider a SLA for secondary schools/academies to provide:
 - a. for a teacher who would focus on the areas of year 6-7 transition and Y8 pupils undertaking the following:
 - i. Short 'consultation/advice sessions' in the area of behaviour management
 - ii. Providing opportunities for restorative work/conflict resolution to be undertaken with pupils
 - iii. Individual pupil assessments; to include
 - a. Initial observations/assessment, follow-up assessment

- b. Discussion with parents
 - c. Discussion with school staff
 - d. Development of a behaviour plan including identifying strategies which have already proved successful in other settings
 - e. Report writing
 - f. Where appropriate attendance at TAF/CAF/CP and strategy mtgs as well as provide advice for ECHP and reviews
- iv. Responding to 'emergencies' in year 7 and 8 including those at risk of a permanent exclusion
 - v. Issue based work; depending on the needs of the pupils
 - vi. Y7 transition support in partnership with the Primary Behaviour Support Team and Primary Fair Access process
 - vii. Focused training to schools including
 - 1. practical behaviour management strategies
 - 2. modelling of appropriate behaviour management with whole class etc
- b. one or two TA to provide direct support to individual and small groups of pupils; this would result in
 - i. direct in class support to children in crisis and/or at risk of permanent exclusion
 - ii. direct in class, 1-1 and small group work as early intervention
 - iii. direct 1-1 support and modelling of behaviour management of individual children on a 1-1 basis
 - iv. greater focus/ support for behaviour during transition periods

5. Proposed additional cost of this SLA would be:-

£5.50 per pupil and £20.00 based on low prior attainment pupil numbers for 1 teacher and 1 special needs assistant (SNA), and £8.00 per pupil and £25.00 based on low prior attainment pupil numbers.

Appendix 1 shows the costs for a teacher and 1 SNA and Appendix 2 shows the costs for a teacher and 2SNA. Appendix 3 shows how the low prior attainment pupil number calculation.

Recommendations

- 6. That School Forum seeks feedback from secondary schools/academies to provide a teacher and special needs assistants.

For the following reason(s):

- 7. To ensure that all children and young people in Gateshead receive an education that is suitable and appropriate to their needs and abilities.
- 8. To enable schools/academies to receive the support to accurately identify the needs of young people and implement support strategies as/when appropriate

Appendix 1 Secondary Behaviour Support 1 teacher and 1 SNA

School Name	NOR Secondary	LPA Funding	£5.50	£20.00	Total
			Basic Entitlement	LPA	
		£1,284,895.65	£48,081.00	£43,209.48	£91,290.48
Heworth Grange Comprehensive School	1,022.00	£176,100.09	£5,621.00	£5,824.01	£11,445.01
Kingsmeadow Community Comprehensive School	646.00	£136,337.27	£3,553.00	£4,563.65	£8,116.65
Thomas Hepburn Community Academy	413.00	£94,386.47	£2,271.50	£3,124.75	£5,396.25
Thorp Academy	774.00	£114,985.50	£4,257.00	£3,781.99	£8,038.99
Lord Lawson of Beamish Academy	1,263.00	£169,331.08	£6,946.50	£5,719.34	£12,665.84
Whickham School	1,279.00	£148,257.16	£7,034.50	£5,027.31	£12,061.81
Joseph Swan Academy	923.00	£169,041.45	£5,076.50	£5,838.20	£10,914.70
Cardinal Hume Catholic School	1,204.00	£150,514.47	£6,622.00	£5,006.04	£11,628.04
St Thomas More Catholic School	1,218.00	£125,942.16	£6,699.00	£4,324.19	£11,023.19

Appendix 2 Secondary Behaviour Support 1 teacher and 2 SNA

School Name	NOR Secondary	LPA Funding	£8.00	£25.00	Total
			Basic Entitlement	LPA	
		£1,284,895.65	£69,936.00	£54,011.85	£123,947.85
Heworth Grange Comprehensive School	1,022.00	£176,100.09	£8,176.00	£7,280.01	£15,456.01
Kingsmeadow Community Comprehensive School	646.00	£136,337.27	£5,168.00	£5,704.56	£10,872.56
Thomas Hepburn Community Academy	413.00	£94,386.47	£3,304.00	£3,905.94	£7,209.94
Thorp Academy	774.00	£114,985.50	£6,192.00	£4,727.48	£10,919.48
Lord Lawson of Beamish Academy	1,263.00	£169,331.08	£10,104.00	£7,149.18	£17,253.18
Whickham School	1,279.00	£148,257.16	£10,232.00	£6,284.14	£16,516.14
Joseph Swan Academy	923.00	£169,041.45	£7,384.00	£7,297.75	£14,681.75
Cardinal Hume Catholic School	1,204.00	£150,514.47	£9,632.00	£6,257.55	£15,889.55
St Thomas More Catholic School	1,218.00	£125,942.16	£9,744.00	£5,405.24	£15,149.24

Appendix 3 Low Prior Attainment Pupil Number Calculation

School Name	NOR Y7	NOR Y8	NOR Y9-11	Low Attainment Secondary Proportion - Y7	Low Attainment Secondary Proportion - Y8	Low Attainment Secondary Proportion - Y9-11	LPA Nos yr 7	LPA Nos yr 8	LPA Nos yr 9 to 11	Total
Heworth Grange Comprehensive School	209.00	206.00	607.00	0.34	0.46	0.21	71.00	93.91	126.29	291.20
Kingsmeadow Community Comprehensive School	167.00	136.00	343.00	0.34	0.57	0.28	56.00	77.13	95.05	228.18
Thomas Hepburn Community Academy	56.00	90.00	267.00	0.58	0.61	0.26	32.58	55.06	68.60	156.24
Thorp Academy	166.00	149.00	459.00	0.30	0.38	0.18	50.00	56.38	82.72	189.10
Lord Lawson of Beamish Academy	279.00	253.00	731.00	0.32	0.33	0.15	90.29	83.99	111.68	285.97
Whickham School	268.00	276.00	735.00	0.27	0.29	0.13	71.80	81.29	98.27	251.37
Joseph Swan Academy	218.00	208.00	497.00	0.43	0.45	0.21	93.14	93.80	104.97	291.91
Cardinal Hume Catholic School	260.00	245.00	699.00	0.25	0.32	0.15	65.25	79.29	105.76	250.30
St Thomas More Catholic School	249.00	253.00	716.00	0.21	0.32	0.12	52.63	80.96	82.62	216.21

Pupil numbers multiplied by by the low prior attainment proportions

TITLE OF REPORT: DSG Funding Settlement

Purpose of the Report

To bring to Schools Forum attention the information received from the Department for Education (DfE) for the 2018/19 Dedicated Schools Grant (DSG) funding settlement, and the work being carried out to provide schools and early years providers with their budgets for 2018/19.

Background

The DfE issued the 2018/19 funding settlement on the 19 December 2017. Gateshead will receive an estimated £145.209m DSG for 2018/19 (before recoupment), which is an increase in funding of £6.7m from the £138.5m received for 2017/18.

The DfE announced allocations for the four main funding blocks of the DSG, which includes estimates for some areas. The three blocks are:

- The Early Years Block - for 2 and 3 & 4 year old funding, including Early Years Pupil Premium
- Schools Block – for mainstream schools
- Central Schools Services Block – for retained duties and historic spend
- High Needs Block - which includes special schools, PRU and high needs top-up and place funding

The Early Years Block (EYB)

The way in which the Early Years block is calculated was changed in 2017/18 due to the implementation of the Early Years National Funding Formula (EYNFF). For 2017/18 there was a new hourly rate of £4.53, which is an equivalent of £4,303.50 per FTE funding. The funding rate for 2018/19 has remained the same. The EYNFF also includes funding for the increase to 30 hours for eligible children (from September 2017), the Maintained Nursery Supplement (MNS) and Early Years Disability Access Funding (EY DAF).

2 year old funding also remains the same as 2017/18, at £5.20 per hour.

The estimated allocation is £12.8m, which is an increase of £1m from the £11.8m received for 2017/18.

The actual funding allocations for 2, 3 and 4 year old funding will be updated in July 2018 following calculations using the January 2018 census.

The Central Schools Services Block (CSSB)

CSSB is new for 2018/19 and has been created by taking elements that used to be top sliced from the schools block, and transferred them into this new block. The transferred items include contributions to combined budgets, school admissions, Servicing of Schools Forum, Termination of Employment Costs, School Licences and the retained element of what was the Education Services Grant (ESG). The CSSB for 2018/19 is £1.731m which is a slight increase on the equivalent funding from 2017/18, but does not address the funding gap due to the elimination of the ESG.

The Schools Block (SB)

2018/19 is the first year of the National Funding Formula at a local authority level for mainstream schools. There are 3 elements used to calculate the overall funding of the Schools Block, the Primary Unit of Funding (PUF), the Secondary Unit of Funding (SUF) and the historical based elements for growth, premises and mobility factors. The values of these elements are:

- PUF £4,036.39 per pupil
- SUF £5,023.26 per pupil
- Historical element totalling £4,449,590

The total allocation for 2018/19 (which includes funding for children educated in mainstream support bases transferred from the high needs block) is £108.909m (before recoupment), which is an increase of £3.581m from the £105.293m available to schools in 2017/18. Some of the increase is due to pupil number growth of 198 pupils (154 additional primary pupils and 44 additional secondary pupils), totalling £0.843m.

High Needs Block (HNB)

The 2018/19 HNB allocation (before recoupment) is £21.79m, which is a slight increase in funding taking into account the estimated £0.236m that was transferred to the SB for children in mainstream support bases.

Other Funding Information

The rates per pupil for the pupil premium for 2018/19 are maintained at their current rates. The rate for pupil premium plus for looked after children and children adopted from care will increase to £2,300 per pupil in 2018/19 from £1,900 in 2017/18.

The grant for Universal Infant Free School Meals continues at a meal rate of £2.30 for the 2018/19 academic year. Further details will be available in later in the year.

The year 7 catch-up premium continues in financial year 2018/19. Further details will be available later in the year.

The Primary PE and Sport Premium will continue in academic year 2018/19 at the current national level of £320m a year. Further details will be available later in the year with regard to Gateshead Schools grant allocations. The DfE will continue to advise schools on sustainable and effective ways to use the premium.

Proposal

That Schools Forum notes the funding available in the individual DSG Blocks and that there has been no formal movement between the blocks. This information enables the individual school budgets to be calculated using the DfE's Authority Proforma Tool (APT) (subject to a later report), and notes the estimated amounts available for the Early Years Block, the High Needs Block allocation, and the other funding information provided.

Recommendations

That Schools Forum:-

- Notes the estimated Early Years Block
- Notes the Central Schools Services Block
- Notes the Schools Block
- Notes the High Needs Block allocation
- Notes the other funding information

For the following reasons:-

- To enable individual school budgets to be calculated
- To provide DSG and grant funding information

CONTACT: Carole Smith Ext 2747

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TITLE OF REPORT: Mainstream Schools Funding

Purpose of the Report

To bring to Schools Forum the proposed Authority Proforma Tool (APT) for submission of Gateshead Schools funding factors and values to the DfE for approval, to enable the calculation of mainstream schools individual school budgets for 2018/19.

Background

This report builds on reports to Schools Forum in November and December 2017 and item 5 of the 11 January 2018 forum agenda (the previous report).

Gateshead received its Dedicated Schools Grant (DSG) funding settlement on 19 December 2017. Since receipt of the settlement, work has been undertaken to calculate individual mainstream school budgets.

The Schools and Early Years Finance Regulations for 2018 have not yet been issued, therefore as such the mainstream schools allocations have been calculated under the Schools and Early Years Finance Regulations 2017, which came into force 16 February 2017, and the Schools Revenue Funding 2018/19 – Operational Guidance, updated in December 2017.

The schools block allocation of funding for 2018/19 is £108.909m which is calculated:

- Primary pupil numbers * Primary Unit of Funding (PUF) 15,000 x £4,036.39 = £60.546m
- Secondary pupil numbers * Secondary Unit of Funding (SUF) 8,742 x £5,023.26 = £43.913m
- Plus £4.450m for growth funding, premises and mobility factors

Therefore, the amount available to fund Gateshead mainstream schools in 2018/19 is £108.909m, an increase of £3.581m from 2017/18.

This amount of funding has been used to calculate Gateshead mainstream schools individual schools budgets using the APT based on the formula factors proposed.

A number of inputs and adjustments were made to the APT prior to modelling. These included:-

- Input of estimated rates charges for 2018/19 and adjustments for actual rates charges for 2017/18 in comparison to the amount funded for 2017/18. There have been some swings in rates charges due to revaluations of school premises and the proposed change in the business rates multiplier. New school buildings also opened during 2016 and 2017.

- For 2018/19, all schools including voluntary aided and voluntary controlled schools will pay rates, as the rate relief has been reduced from 100% to 80% for these schools. Therefore an estimate of these charges has been included in the APT.
- The DfE issued the updated rates data for academies; however they have not yet provided any data for Riverside Primary Academy. A query has been raised with the DfE, but at the time of writing no answer had been received. Therefore the rates funding for Riverside Primary Academy will be funded at the 2017/18 level.
- The PFI factor was re-calculated to take into account the changes in pupil numbers and updated PFI charges for 2018/19.
- De-delegation has been input as agreed at December's Schools Forum, and if required, will be further updated with any additional decisions from January's Schools Forum.

The APT was received 15 December and contains an updated data set for the calculation of the mainstream school budgets, predominately based on the October 2017 census. The updated data set was checked against last year's APT data to review the changes in data. There were found to be no unexpected changes in data.

The Key Stage 2 (KS2) Standard Assessment Tests (SATs) are used to as a prior attainment measure for the secondary phase. These tests became more challenging from summer 2016, and in order to compensate for this change, the DfE applied a national weighting of 48.02% to the 2016 summer secondary prior attainment data, and a weighting of 58.05% for summer 2017 secondary prior attainment so that any financial turbulence caused by the change in performance data was minimised.

The Early Years Foundation Stage Profile (EYFSP) changed in 2013, so a weighting may be used to ensure that funding delivered through the primary prior attainment factor is not disproportionately affected by the year groups (years 1, 2, 3, 4 and 5) assessed under the new framework.

Mobility factor funding received was £193k based on last year's APT, however the number of mobile pupils (those not starting in September or January for reception children) has fallen, therefore overall funding via this factor reduced to £154k.

Modelling

Due to an increase in pupil numbers, a different distribution of pupils between the primary and secondary phase, and the updated data set received from DfE, when the mainstream school budgets were calculated using the consulted and forum agreed factor values, minimum funding guarantee (MFG) and capping values, there was £260k surplus funding that had not been allocated via the formula. Therefore additional adjustments were made to the above criteria to ensure the surplus is allocated to school budgets and maximise the available funding.

The first adjustment in allocating the surplus of funding was to remove the funding cap. This resulted in an additional allocation to schools of £175k, which left £85k to be allocated.

The next adjustment made was to move fully to the National Funding Formula (NFF) rates for English as an Additional Language (EAL) for both primary and secondary pupils, and Income Deprivation Affecting Children Indices (IDACI) for primary band D

and secondary band B. This adjustment allocated an additional £59k of the surplus to schools.

Following these adjustments, there was still just under £26k of surplus funding to allocate, therefore a final adjustment was made to increase key stage 3 (KS3) Age Weighted Pupil Unit (AWPU) by £4.88, as there was not enough funding to move fully to any other NFF rates. This allocated the majority of the remaining surplus, leaving unallocated funding of £28.23.

For the model, all validation flags within the APT are green, which means that all validation checks within the APT have been satisfied, indicating that the model complies with Schools and Early Years Finance Regulations 2017, and the required percentage allocations for Age Weighted Pupil Unit (AWPU) and pupil led factors have been satisfied.

A copy of the proposed proforma is shown in appendix 1, with a funding comparison between 2017/18 and the proposed funding for 2018/19 in appendix 2 together with changes in pupil numbers.

Proposal

That Schools Forum approves the allocation of additional resources through removal of the funding cap, to move to the NFF rates for EAL, primary IDACI D and secondary IDACI B, and to increase KS3 AWPU by £4.88 from the previously agreed level. That Schools Forum approves the values for the formula factors in the proforma in appendix 1, and notes the 2017/18 and proposed 2018/19 comparisons for post MFG budgets, and the pupil movements.

Recommendations

That Schools Forum approves:-

- The removal of the funding cap from schools gaining under the proposed formula
- Additional funding for EAL to move to the NFF value
- Additional funding for IDACI primary band D and Secondary band B to move further towards the NFF value
- A small amount of additional funding for KS3 AWPU
- The proposed APT as detailed in appendix 1

For the following reasons:-

- To enable Gateshead mainstream schools funding to be calculated
- To enable the proforma to be submitted to the DfE within timescale
- To move Gateshead's mainstream schools funding formula towards the NFF.

CONTACT: Carole Smith Ext. 2747

Appendix 1

Local Authority Funding Reform Proforma

LA Name:	Gateshead
LA Number:	390

Premises costs to exclude from allocation when calculating the minimum funding level	Mobility	Rates	PFI	Split Sites
	No	Yes	Yes	No
Primary minimum per pupil funding level	Middle school minimum per pupil funding level for secondary pupils		Secondary minimum per pupil funding level	
3300			4600	

Pupil Led Factors

Description	Reception uplift	No	Pupil Units		0.00	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)	
	Description	Amount per pupil	Pupil Units	Sub Total	Total			Proportion of total pre MFG funding (%)	Primary Notional SEN (%)
1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Primary (Years R-6)	£2,852.33	15,000.00	£42,784,950	£78,095,872	39.40%	5.00%		
	Key Stage 3 (Years 7-9)	£3,829.98	5,451.00	£20,877,221		19.22%	5.00%		
	Key Stage 4 (Years 10-11)	£4,385.81	3,291.00	£14,433,701		13.29%	5.00%		
Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	FSM	£440.00	£440.00	2,743.00	1,541.00	£1,884,960	£13,053,789	12.02%	23.00%
FSM6	£746.67	£1,195.00	4,416.44	2,914.71	£6,780,701	23.00%		19.00%	
IDACI Band F	£133.33	£193.33	1,796.42	1,007.36	£434,279	0.00%		0.00%	
IDACI Band E	£160.00	£260.00	1,797.09	951.62	£534,954	0.00%		0.00%	
IDACI Band D	£360.00	£482.08	2,041.52	1,147.09	£1,287,938	0.00%		0.00%	
IDACI Band C	£397.50	£533.43	577.80	343.96	£413,155	0.00%		0.00%	
IDACI Band B	£461.00	£600.00	1,107.98	579.78	£858,646	23.00%		19.00%	
IDACI Band A	£726.67	£910.37	717.45	371.07	£859,157	23.00%		19.00%	
3) Looked After Children (LAC)	LAC X March 17	£1,000.00	199.60	£199,600	£909,876	0.18%	0.00%		
4) English as an Additional Language (EAL)	EAL 3 Primary	£515.00	781.18	£402,310		0.51%	0.00%		
	EAL 3 Secondary	£1,385.00	111.17	£153,966		0.14%	0.00%		
5) Mobility	Pupils starting school outside of normal entry dates	£2,000.00	77.00	£154,000					
Description	Weighting	Amount per pupil	Percentage of eligible pupils	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	Low Attainment % new EFSP	70.00%	£563.33	28.01%	3,893.71	£2,193,446	£3,478,342	3.20%	100.00%
Low Attainment % old FSP 73			15.45%						
Secondary low attainment (year 7)	58.05%		18.07%						
Secondary low attainment (year 8)	48.02%	£828.33	18.56%	1,551.19	£1,284,896				100.00%
Secondary low attainment (years 9 to 11)			17.33%						

Other Factors

Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)		
7) Lump Sum	£113,333.33	£130,000.00			£8,763,333	8.07%	0.00%	0.00%	
8) Sparsity factor					£0	0.00%	0.00%	0.00%	
Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum for one or both of the phases.									
Primary distance threshold (miles)		Primary pupil number average year group threshold			Fixed or tapered sparsity primary lump sum?	Fixed			
Secondary distance threshold (miles)		Secondary pupil number average year group threshold			Fixed or tapered sparsity secondary lump sum?	Fixed			
Middle schools distance threshold (miles)		Middle school pupil number average year group threshold			Fixed or tapered sparsity middle school lump sum?	Fixed			
All-through schools distance threshold (miles)		All-through pupil number average year group threshold			Fixed or tapered sparsity all-through lump sum?	Fixed			
9) Fringe Payments					£0	0.00%			
10) Split Sites					£0	0.00%	0.00%		
11) Rates					£1,788,459	1.65%	0.00%		
12) PFI funding					£2,486,642	2.29%	0.00%		
13) Exceptional circumstances (can only be used with prior agreement of ESFA)									
Circumstance	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)						
Additional lump sum for schools amalgamated during FY17-18	£0	0.00%	0.00%	0.00%					
Additional sparsity lump sum for small schools	£0	0.00%	0.00%						
Additional funding under the minimum per pupil level of funding factor	£0	0.00%	0.00%						
Exceptional Circumstance4	£0	0.00%	0.00%						
Exceptional Circumstance5	£0	0.00%	0.00%						
Exceptional Circumstance6	£0	0.00%	0.00%						
Exceptional Circumstance7	£0	0.00%	0.00%						

Additional funding to meet minimum per pupil funding level	£27,257
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Total Funding for Schools Block Formula (excluding MFG Funding Total) (£)	£108,603,569	100.00%	£9,577,460
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14) Minimum Funding Guarantee	0.50%	£305,181
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)	No	
Capping Factor (%)		Scaling Factor (%)
Total deduction if capping and scaling factors are applied		
£0		
Total (£)		Proportion of Total funding (%)
MFG Net Total Funding (MFG + deduction from capping and scaling)		£305,181
High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)		£0.00
Additional funding from the high needs budget		£0.00
Growth fund (if applicable)		£35,000.00
Falling rolls fund (if applicable)		£0.00
Total Funding For Schools Block Formula		£108,908,751
% Distributed through Basic Entitlement		71.91%
% Pupil Led Funding		87.97%
Primary: Secondary Ratio		1 : 1.29

Total funding for schools block formula contains funding from outside of the 2018-19 Schools Block allocation?	No
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Appendix 2

School Name	2017/18	New Formula	Change	Oct-17 NOR	Oct-16 NOR	Change
Total	£105,365,054	£108,908,751	£3,543,696	23742	23544	198
Carr Hill Community Primary School	£1,350,327	£1,386,211	£35,884	303	308	-5
Kelvin Grove Primary School	£1,277,789	£1,349,503	£71,714	300	292	8
South Street Primary School	£1,221,221	£1,224,903	£3,682	259	270	-11
Bede Community Primary School	£884,438	£982,357	£97,919	187	172	15
Oakfield Junior School	£866,618	£846,807	-£19,810	235	240	-5
LARKSPUR COMMUNITY PRIMARY SCHOOL	£790,680	£726,250	-£64,430	139	156	-17
Oakfield Infant School	£674,352	£670,409	-£3,943	180	180	0
Ravensworth Tce Primary School	£951,269	£1,070,800	£119,531	281	252	29
Portobello Primary School	£784,783	£770,232	-£14,551	202	209	-7
Birtley East Primary School	£918,301	£949,538	£31,237	213	212	1
Dunston Hill Community Primary	£1,586,401	£1,670,164	£83,764	391	389	2
Emmaville Primary School	£1,065,520	£1,175,840	£110,321	330	297	33
High Spen Primary School	£644,450	£707,093	£62,643	168	156	12
Swalwell Primary School	£802,604	£814,083	£11,479	169	175	-6
Winlaton West Lane Primary Sch	£1,253,196	£1,271,581	£18,384	340	339	1
Greenside Primary School	£747,484	£781,251	£33,767	183	174	9
Blaydon West Primary School	£627,454	£656,569	£29,115	139	132	7
Front Street Community Primary	£1,472,490	£1,520,047	£47,557	408	398	10
Highfield Primary School	£619,798	£633,432	£13,634	110	108	2
Ryton Community Infant School	£485,370	£452,148	-£33,222	104	115	-11
Ryton Community Junior School	£725,011	£665,008	-£60,003	172	190	-18
Washingwell Community Primary School	£652,795	£635,943	-£16,852	153	160	-7
Bill Quay Primary School	£788,563	£816,707	£28,145	213	207	6
Falla Park Community Primary School	£974,707	£1,037,363	£62,656	223	217	6
Brandling Primary School	£632,179	£765,001	£132,821	149	122	27
Lingey House Primary School	£1,563,016	£1,584,275	£21,259	398	400	-2
THE DRIVE PRIMARY SCHOOL	£808,265	£823,376	£15,111	183	182	1
White Mere Comm Primary School	£544,744	£558,274	£13,530	137	134	3
Clover Hill Primary School	£751,451	£759,765	£8,314	207	208	-1
Crookhill Primary	£757,691	£759,985	£2,293	186	189	-3
Brighton Avenue Primary School	£1,266,185	£1,366,142	£99,957	291	268	23
Lobley Hill Primary School	£1,448,682	£1,487,078	£38,396	392	383	9
Wardley Primary School	£1,067,569	£1,091,619	£24,050	279	279	0
Glynwood Primary School	£1,301,540	£1,436,538	£134,998	362	330	32
Barley Mow Primary School	£825,975	£783,034	-£42,941	168	186	-18
Windy Nook Primary School	£1,066,808	£1,109,547	£42,739	293	289	4
Colegate Primary	£779,961	£734,388	-£45,573	166	180	-14
Roman Road Primary School	£855,483	£811,209	-£44,274	175	168	7
Fellside Primary School	£755,517	£755,503	-£14	209	209	0
Fell Dyke Primary School	£1,322,516	£1,309,413	-£13,103	276	282	-6
Caedmon Community Primary	£907,817	£925,580	£17,763	205	207	-2
Kells Lane Primary School	£1,371,348	£1,398,501	£27,154	418	415	3
Chopwell Primary	£915,654	£962,771	£47,117	215	212	3
Park Head Primary School	£1,234,765	£1,294,779	£60,014	327	314	13
St Aidan's CofE Primary School	£900,164	£916,575	£16,412	202	207	-5
Harlow Green Primary School	£1,689,939	£1,737,851	£47,912	387	387	0
Rowlands Gill Primary School	£1,306,160	£1,329,412	£23,251	277	291	-14
WHICKHAM PAROCHIAL PRIMARY SCH	£761,589	£755,420	-£6,170	210	212	-2
Corpus Christi Catholic School	£821,233	£854,455	£33,222	200	197	3
St Joseph's R C Primary School	£836,258	£842,005	£5,747	198	204	-6
St.Oswalds RC (Aided) Primary	£806,388	£817,224	£10,836	188	188	0
St Peter's R C Primary School	£764,186	£766,500	£2,314	210	211	-1
St Annes Catholic Primary School	£540,065	£565,105	£25,041	127	126	1
St Joseph's Catholic Junior School	£491,869	£506,538	£14,669	115	114	1
Birtley St.Joseph's Catholic Infant School	£411,086	£397,068	-£14,019	82	89	-7
St Agnes' R C Primary School	£752,962	£731,129	-£21,832	199	208	-9
St Joseph's R C Sch Highfield	£503,904	£477,139	-£26,765	112	122	-10
St Mary & St Thomas Aquinas	£757,940	£765,195	£7,255	213	213	0
St Philip Neri R C Primary Sch	£665,611	£748,221	£82,610	181	163	18
ST JOSEPH'S CATHOLIC SCHOOL	£782,603	£791,172	£8,569	210	213	-3
St Mary's R.C. Primary School	£750,609	£744,805	-£5,804	205	209	-4
St Alban's Catholic Primary School	£814,188	£803,361	-£10,828	208	217	-9
Felling St.Augustine's R.C.P	£1,142,988	£1,178,168	£35,180	308	306	2
St Wilfrid's R C Primary Sch.	£595,608	£614,230	£18,622	117	114	3
Heworth Grange Comprehensive	£5,397,986	£5,616,934	£218,948	1022	1028	-6
Kingsmeadow Community Comprehensive School	£4,014,488	£4,587,933	£573,445	646	589	57
Kibblesworth Academy	£621,734	£682,642	£60,908	166	149	17
RIVERSIDE PRIMARY ACADEMY	£961,393	£986,193	£24,800	239	236	3
Sacred Heart Catholic Primary School	£643,141	£788,899	£145,758	208	165	43
Thomas Hepburn Community Academy	£2,894,644	£2,582,155	-£312,490	413	486	-73
Thorp Academy	£3,952,299	£3,808,516	-£143,783	774	834	-60
Lord Lawson of Beamish Academy	£6,937,815	£7,220,398	£282,582	1263	1243	20
WHICKHAM COMPREHENSIVE SCHOOL	£5,878,316	£6,091,648	£213,331	1279	1298	-19
Joseph Swan Academy	£4,664,246	£5,040,121	£375,875	923	880	43
Cardinal Hume Catholic School	£5,549,879	£5,988,636	£438,756	1204	1143	61
St Thomas More School	£5,410,977	£5,642,087	£231,110	1218	1197	21